

## PATIENT INFORMATION

Today's Date \_\_\_\_\_

First Name- \_\_\_\_\_ Last Name- \_\_\_\_\_ Middle Initial- \_\_\_\_\_

Address- \_\_\_\_\_

Home Phone- \_\_\_\_\_ Work Phone- \_\_\_\_\_ Cell Phone- \_\_\_\_\_

Date of Birth- \_\_\_\_\_ Age- \_\_\_\_\_ E-Mail- \_\_\_\_\_

Sex- Female -  Male-  // Married-  Widow-  Single-  Minor-  Separated-  Divorced-  Partner for \_\_\_\_\_ Years

Spouse's Name- \_\_\_\_\_ Patient Employer / School- \_\_\_\_\_

Employer / School Address- \_\_\_\_\_ Occupation- \_\_\_\_\_

Who is responsible for this account- \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

How were you referred to our office- \_\_\_\_\_

## INSURANCE INFORMATION

### **PRIMARY INSURANCE INFORMATION-**

Policy Holders Name- \_\_\_\_\_

Policy Holder ID/ SS#- \_\_\_\_\_ Policy Holder's Date of Birth- \_\_\_\_\_ Group #- \_\_\_\_\_

Insurance Company Name, Address & Phone Number- \_\_\_\_\_

### **SECONDARY INSURANCE INFORMATION-**

Policy Holders Name- \_\_\_\_\_

Policy Holder ID/ SS#- \_\_\_\_\_ Policy Holder's Date of Birth- \_\_\_\_\_ Group #- \_\_\_\_\_

Insurance Company Name, Address & Phone Number- \_\_\_\_\_

### **ASSIGNMENT & RELEASE-**

I certify that I, and / or my dependents(s), have insurance coverage with \_\_\_\_\_ ( Name of Insurance Company(ies)) and assign directly to Dr. George Bork all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

The above-named dentist may use my health care information and may disclose such information to the above-named Insurance Company (ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will be in place until I further notice either given by myself or my personal representative.

Signature of Patient / Parent/ Guardian- \_\_\_\_\_

Print Name of Person Signing- \_\_\_\_\_

Date- \_\_\_\_\_ Relationship to Patient- \_\_\_\_\_

## DENTAL HISTORY

Reason For today's Visit- \_\_\_\_\_

Former Dentist- \_\_\_\_\_ City /State- \_\_\_\_\_ Date of Last Visit- \_\_\_\_\_

**Please check Yes or NO-** Bad Breath  Yes  No Bleeding Gums  Yes  No Blister on lips or mouth  Yes  No

Burning sensation tongue  Yes  No Clicking or popping of jaw  Yes  No Fingernail biting  Yes  No

## HEALTH HISTORY

Although dental personnel primarily treat the area in and around your mouth, your mouth is part of your entire body. Health problems that you may have or medications that you may be taking could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Physician's Name- \_\_\_\_\_ Phone #- \_\_\_\_\_ Date of last visit- \_\_\_\_\_

Are you under a physician's care now?  Yes  No If Yes- \_\_\_\_\_

Have you ever been hospitalized for had a major operation?  Yes  No If Yes- \_\_\_\_\_

Have you ever had a serious head or neck injury?  Yes  No If Yes- \_\_\_\_\_

Do you take or have you taken Phen-Fen or Redux?  Yes  No If Yes- \_\_\_\_\_

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing Bisphosphonates?  Yes  No  
If Yes- \_\_\_\_\_

Are you on a special diet?  Yes  No If Yes- \_\_\_\_\_

Do you use tobacco?  Yes  No If Yes- Amount / Day- \_\_\_\_\_

\*\*Women: Are you... \*Pregnant or Trying to get Pregnant?  Yes  No \*Nursing  Yes  No \*\*

- |  |  |                       |  |                            |  |
|--|--|-----------------------|--|----------------------------|--|
| AIDS/HIV   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Epilepsy              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Respiratory Disease        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Fainting or Dizziness | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatic Fever            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Glaucoma              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatism                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Heart Valves                          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Headaches             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Scarlett Fever             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Joints                                | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Murmur          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Shortness of Breath        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hear Problems         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus Trouble              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Back Problems                                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis Type _____  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Skin Rash                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bleeding Abnormally<br>w/ extractions or surgery | <input type="checkbox"/> Yes <input type="checkbox"/> No | Herpes                | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke                     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Disease                                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Blood Pressure   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Swollen Limbs              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Drug Addition                                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaundice              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Problems           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chemotherapy                                     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Jaw Pain              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsillitis                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Circulatory Problems                             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Disease        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Lesions                                    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low Blood Pressure    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tumor or Growth            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cortisone Treatments                             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Mitral Valve Prolapse | <input type="checkbox"/> Yes <input type="checkbox"/> No | Ulcer                      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| COVID-19   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Nervous Problems      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Venereal Disease           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pacemaker             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Cough Persistent / Bloody  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Emphysema  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric Care      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Weight Loss, unexplained   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation Treatment   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stomach-Intestinal Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|  |  | Alzheimer's Disease   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Anaphylaxis                | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Have you ever had any serious illness not listed  Yes  No-  
If yes please explain- \_\_\_\_\_

## MEDICATIONS

List any medications you are currently taking and correlating diagnosis: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Pharmacy Name- \_\_\_\_\_ Location- \_\_\_\_\_ Phone #- \_\_\_\_\_

## ALLERGIES

- Latex  Aspirin  Barbiturates (sleeping pills)  Codeine  Local Anesthetic  Penicillin  
 Sulfa  Iodine  Other- \_\_\_\_\_

## **Financial Arrangements & Dental Insurance**

We strongly feel our patients deserve the best possible dental care we can provide. Part of this care is a comfortable relationship between our team and you, the patient. In an effort to maintain this high quality of care we believe it is important to avoid misunderstandings. We have found that some misunderstandings have to do with insurance and our office's financial policy. Therefore we would like you to read the following information. If you have additional questions please feel free to ask one of our staff members.

### **Payment**

Payment is due at the time services are rendered unless prior arrangements have been made with our staff. We accept cash, personal checks, money orders, Visa, MasterCard, Discover, American Express and in some cases CareCredit. A service charge of \$30.00 will be added for returned checks. Balances over 60 days will incur a 1.5% service charge for each month the account is left unpaid. An additional charge of 20% of the total bill will be added if an account is not paid within 12 months and is sent to our collection agency. In order to avoid a broken appointment fee of \$50.00 please be sure to contact the office 48 hours prior to the scheduled appointment time to inform us of your cancelation.

### **Dental Insurance**

If you have dental insurance, we will be happy to process it for you if you supply us with all the necessary information. You can choose to assign your insurance benefits to Dr. Bork provided you complete and sign the assignment and release section of our blue form. We will then forward the claim to your insurance company for their possible payment towards services rendered. We **cannot** make these arrangements unless we have all the required information at the time of your visit. If we do not have the information, we require full payment at time of service.

### **Please note:**

- Your insurance is a contract between you, your employer and the insurance company we are not a party to that contract. We are not responsible for any lack of plan benefits or determination of payments. The financial obligation for dental treatment is between you and our office. We work with your insurance as a courtesy to you, our patient.
- Our fees fall within the acceptable range by all insurance companies and are covered up to the maximum allowance determined by each carrier. This applies only to companies who pay a percentage (such as 50% or 80%) of "usual, customary and reasonable" fees. **This does not apply** to companies who reimburse on an arbitrary standard cost of care (fee schedule).
- Not all services are covered by insurance. If you have any doubts about coverage, get a "predetermined cost" from your insurance company.
- Rarely does an insurance company pay 100% for all services rendered. Because of this, if we agree to accept assignment of benefits, we will then check with your insurance to get a brief explanation of benefits this will then give us an idea of how they will pay and then we may **estimate** what portion will be the responsibility of the patient and that portion will be due at the time services are rendered. **This is only an estimation of what may be uncovered by your insurance company.** If we receive a payment from your insurance that is higher than what we estimated, we promptly refund payments made by you for those same charges. If we receive less from your insurance, the remaining balance will need to be paid by you. If the services are not covered by your insurance for any reason at all, the entire amount will be payable by you.

**Please complete below information**

Date\_\_\_\_\_

Patient's Name\_\_\_\_\_

Address\_\_\_\_\_

Social Security Or ID#\_\_\_\_\_ Date of Birth\_\_\_\_\_

**Who is financially responsible for payment on the above patients account?**

Name\_\_\_\_\_

Address\_\_\_\_\_ (circle here if same as above)

Social Security Or ID #\_\_\_\_\_

Employer\_\_\_\_\_

Spouse's Name\_\_\_\_\_

Spouse's Social Security Or ID#\_\_\_\_\_

Spouse's  
Employer\_\_\_\_\_

I understand and agree that regardless of my insurance status, I am ultimately responsible for the balance on my account for any services rendered. I have read all the information on this page and have completed the above. I certify this information is true and correct to the best of my knowledge.

I will notify Dr. George F. Bork's office of any changes in the above named patient's health status or the above information.

\_\_\_\_\_  
**Signature of person responsible for the account**

\_\_\_\_\_  
**Date**

\_\_\_ Check here if patient is a minor and signature is the parent or guardian.



HIPAA OMNIBUS RULE

PATIENT ACKNOWLEDGEMENT FORM FOR RECEIPT OF NOTICE OF PRIVACY PRACTICES CONSENT/LIMITED AUTHORIZATION & RELEASE FORM

You may refuse to sign this acknowledgement & authorization. In refusing we may not be allowed to process your insurance claims.

Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_

HOW DO YOU WANT TO BE ADDRESSED WHEN SUMMONED FROM RECEPTION AREA:

- First Name Only Proper Surname Other

PLEASE LIST ANY OTHER PARTIES WHO ARE ACTIVELY INVOLVED IN YOUR HEALTH CARE AND WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION: (This includes step parents, grandparents and any care takers who can have access to this patient's records):

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_
Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

I AUTHORIZE CONTACT FROM THIS OFFICE TO CONFIRM MY APPOINTMENTS, TREATMENT & BILLING INFORMATION VIA:

- Cell Phone Confirmation Email Confirmation
Text Message to my Cell Phone Work Phone Confirmation
Home Phone Confirmation Any of the Above

I AUTHORIZE INFORMATION ABOUT MY HEALTH BE CONVEYED VIA:

- Cell Phone Confirmation Email Confirmation
Text Message to my Cell Phone Work Phone Confirmation
Home Phone Confirmation Any of the Above

I APPROVE BEING CONTACTED ABOUT SPECIAL SERVICES, EVENTS, FUND RAISING EFFORTS or NEW HEALTH INFO on behalf of this Healthcare Facility via:

- Phone Message Any of the Above
Text Message None of the Above (opt out)
Email

In signing this HIPAA Patient Acknowledgement Form, you acknowledge and authorize, that this office may recommend products or services to promote your improved health. This office may or may not receive third party remuneration from these affiliated companies. We, under current HIPAA Omnibus Rule, provide you this information with your knowledge and consent.

The undersigned acknowledges receipt of a copy of the currently effective Notice of Privacy Practices for this healthcare facility. A copy of this signed, dated document shall be as effective as the original. MY SIGNATURE WILL ALSO SERVE AS A PHI DOCUMENT RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR / FACILITIES IN THE FUTURE.

Please print name of Patient

Please sign Patient / Guardian of Patient

Legal Representative / Guardian

Relationship of Legal Representative / Guardian

OFFICE USE ONLY

As Privacy Officer, I attempted to obtain the patient's (or representatives) signature on this Acknowledgement but did not because:

- It was emergency treatment
I could not communicate with the patient
The patient refused to sign
The patient was unable to sign because
Other (please describe)

Signature of Privacy Officer \_\_\_\_\_